



Early Leaver Option Form

Please complete this form and email to preserved.refunds@wolverhampton.gov.uk

Pension reference number:

Surname:

First name(s):

Date of birth:

National insurance number:

Address:

Telephone number:

Mobile number:

Please select one of the options below:

Refund of contributions

Name of bank:

Branch:

Account number:

Sort code:

Name of account holder(s):

*Please note we cannot pay to a building society account which requires an additional roll or reference number

I declare that

- I have not rejoined the LGPS employment prior to this refund being paid
- I have not rejoined the LGPS within one month and one day of ceasing scheme membership
- I am not ceasing active membership of the LGPS at age 75
- I have not paid national insurance contributions as an active member and then left the LGPS in the tax year that I have attained state pension age
- I am not an active member of the LGPS in another employment
- I do not have deferred benefits and I am not in receipt of a pension from the LGPS

I confirm I wish to take a refund of my contributions, and that any 'unlawful' payment must be returned to the Fund.

Signed:

Date:

Defer your decision for up to five years

I wish to defer having my refund paid. I understand that it must be paid within five years of leaving the scheme or age 75 if earlier.

Signed:

Date:

Transfer your pension rights, including a transfer within the LGPS

Name of pension arrangement you wish to investigate transferring to:

Signed:

Date: